

DEVICE SETUP SHEET

Bookmark the Resource center:

[Familyfirstliferelentless.com](http://familyfirstliferelentless.com) Financial Inventory sheet under downloads)

Bookmark Product Knowledge link & additional training on Mortgage or Final expense:

Product Knowledge:

<http://fflonlinetraining.com/wp-content/uploads/2021/05/Final-Expense-Underwriting-Cheat-Sheet-1.pdf>

Bookmark Underwriting Guidelines:

Whole Life Cheat Sheet:

https://www.familyfirstliferelentless.com/_files/ugd/31286b_bd36a7a93fa04ecda14429545b0d78b3.pdf

Term Cheat Sheet:

https://www.familyfirstliferelentless.com/_files/ugd/31286b_162855ddf77e431e85e0b0c06fdc756d.pdf

Bookmark quoting tools for each carrier:

<https://www.familyfirstliferelentless.com/quote-tools>

Bookmark E-applications:

Americo EApp:

Term/Mortgage Protection E-App Demo: Scdemo.americo.com

Final Expense/Whole Life Text App Demo: Tools-demo.Americoagent.com

Term/Mortgage Protection E-App:

<https://ads.americo.com/ads/ls/?wa=wsignin1.0&wtrealm=https%3a%2f%2fsc.americo.com%2f&wctx=rm%3d0%26id%3dpassive%26ru%3d%252f&wct=2022-03-11T00%3a22%3a27Z>

Whole Life/Final Expense: (Text)

<https://account.americoagent.com/?returnUrl=https%3a%2f%2ftools.americoagent.com%2f>

MOO EApp:

<https://accounts.mutualofomaha.com/samlAuthnRequest>

Transamerica:

<https://ani.transamerica.com/>

Bookmark the CRM to purchase leads:

Lead CRM:

<https://ww3.familyfirstlife.com/login>

Bookmark additional information on how we get PAID!

FFL Compensation and Company Overview:

<https://www.familyfirstliferelentless.com/marketing>

Save in your Phone Notes (Copy, Paste, & Fill In Your Info)

Carriers that accept clients with no email:

Americo-Text E-App (Whole Life ONLY!)

Aetna- Security code signature

Prosperity- Voice signature

American Amicable- Voice signature

Carriers that accept clients with ONLY Direct Express

card(SSA/Disability): **Prosperity**

Transamerica

AIG

Carrier that accepts client with no email and Direct Express card:

Prosperity

(YOUR NAME) - LIFE INSURANCE CONTACTS

(Put reminder into your phone calendar) Submit Weekly WEDNESDAY NIGHT.

Numbers Link Under FFL Relentless

relentless.submitnumbers.com

National Producer / License#: (NPN-You should have from contracting)

SuranceBay: (Personal link is emailed to you by Louise, put here)

Username: ()

Password: ()

CRM (CRM is used to purchase leads) (Get username & password from Deanna Ankersmit (661)447-1373

<https://ww3.familyfirstlife.com/login.aspx>

Username: () Password:()

How to add people to the CRM & create their Username and Password

<https://www.loom.com/share/ca26a3bc48b748978a0fb4b10bba5753>

HCMS-(Used to manage your agency)

<https://hcms.chims.uppatop.com/login>

Username: () Password:()

States Licensed in: (Will need on some e-apps)

To purchase more states go to NIPR.com and apply for non-residents. Each fee varies per state.

(List all states licensed in and state producer numbers for each one)

Medical History Reports (You can gain additional information on why a client was declined with a carrier. A full report will be sent to the client within 10 business

days.)

Milliman IntelliScript-877-211-4816

rxhistories.com

MIB.com

Carrier Contact Information

AIG

Producer #:

Agent Support: 1 (800) 677-3311

Online Portal: www.aig.com/connext

Pricing Link: <https://www-115.aig.com>

FE portal: www.aig.com/giwl

UserName: () PassWord:()

Aetna

Producer #:

Agent Support: 866.272.6630

Pricing: <https://www.aetnaseniorproducts.com/ssi>

E-App: aetnaseniorproducts.com

UN: () PW:()

Americo
Producer#

Agent Support #: 1-800-982-8146

Verbal Amendment: 1-866-214-0054

FE OVER PHONE: 8552488327

Pricing Link: <http://quote.americo.com>

Online Portal: <http://agent.americo.com>

Submit App: submit@americo.com

MedSup Quote: www.quoteamericomedsup.com

TEXT APP ONLY WHOLE LIFE PRODUCTS

Whole Life/Final Expense Demo

<https://tools-demo.americoagent.com>

Whole Life/Final Expense Production

<https://tools.americoagent.com>

Term/Mortgage Protection Demo

<https://ads.americo.com/ads/ls/?wa=wsignin1.0&wrealm=https%3a%2f%2fscdemo.americo.com%2f&wctx=rm%3d0%26id%3dpassive%26ru%3d%252f&wct=2022-03-11T00%3a46%3a54Z>

Term/Mortgage Protection E-App

<https://ads.americo.com/ads/ls/?wa=wsignin1.0&wrealm=https%3a%2f%2fsc.americo.com%2f&wctx=rm%3d0%26id%3dpassive%26ru%3d%252f&wct=2022-03-11T00%3a22%3a27Z>

UN: (j) PW:(j)

American Amicable

Producer#

Agent Support #: 1-800-736-7311

Pricing Link: <https://www.insuranceapplication.com/cgi/webapp/mlogin.aspx>

Online Portal: <https://www.americanamicable.com/marketing-login.html>

E-Apps: <https://www.insuranceapplication.com/AppPage/index.html>

Underwriting: underwriting@aatx.com

UN: (|) PW:(|)

Foresters

Producer#

Agent Support #: 1 (866) 466-7166 NB 1,2,1

Apptical #: 1 (866) 844-9276

Client Support #: 1-(800) 828-1540

Client Cancel Fax # 1-866-300-3830

Pricing Link: www.forestersquotes.com

Online Portal: <https://portal.foresters.biz>

Fax: 1877-329-4631

UN: (|) PW:(|)

Mutual of Omaha

Producer#

Agent Support #: 1-800-775-7896

Client Support #: 1 (800) 775-6000

Client Interview # 1 (800) 775-3000
Pricing Link: (on App Store)

Email Apps: Lifeapps@mutualofomaha.com

Underwriting: liferequirements@mutualofomaha.com

Online Portal: <https://accounts.mutualofomaha.com>

UN: () PW:()

Prosperity

Agent#

Agent Support: 1-877-725-4872

Pricing: <https://insuranceadmin.com/agent/login.php>

Agent Portal: <https://insuranceadmin.com/agent>

UN: () PW:()

John Hancock

Payroll#

Support Vitality 1-866-595-7361

Contracting # 877-606-7779

Portal: <https://agent.johnhancockinsurance.com/login/>

E-APP: <https://instant-apply.johnhancockinsurance.com/intake-brokerage> Pricing

Link: <https://instant-apply.johnhancockinsurance.com/get-a-quote-brokerage>

Benefits: <https://www.johnhancockinsurance.com/vitality-program.html> Email:

simplifiedtermlicensing@jhancock.com

Look Up Policy: <https://instant-apply.johnhancockinsurance.com/esign>

UN: () PW: ()

Additional Information:

How do Veterans/VA benefits work when they

pass: <https://www.va.gov/burials-memorials/>